

INSTRUCTIONS FOR STOCK GIFTING FORM

Donating financial securities, such as shares of stock, to your church through the Arkansas Baptist Foundation offers numerous benefits. By donating appreciated assets, you can avoid capital gains taxes and may deduct the asset's full market value, maximizing your impact. The Arkansas Baptist Foundation simplifies the process, often providing these services to you at no cost, so you can focus on the joy of giving while ensuring your contributions leave a lasting legacy aligned with your faith and values. Directing your gifts of securities to the Foundation saves your church the hassle of creating and maintaining an investment account, and navigating the liquidation and receipt of a non-cash gift.

Gifts of financial securities must be initiated by the Donor. ABF cannot "pull" securities in from a Donor's investment account. The transfer details below will need to be provided to your Broker/Advisor for them to initiate the transfer. Some firms have an online or paper form required, while others may allow verbal instruction. Once a gift is initiated, please notify ABF, so we can process your gift in an efficient manner.

Transfer instructions:

Merrill Lynch
DTC 8862
FFC Arkansas Baptist Foundation
Account # 563-02002

If your Broker/Advisor requires written instruction to make a gift, the blank Letter of Instruction on the following page can be used to give instruction for gifting stock or other securities held in a common brokerage account.

If you prefer, feel free to use this as a template to create your own Letter of Instruction.

Additional Notes:

Please do not specify a price at which we are to sell the securities. Doing so could have negative tax implications. A gift will be receipted when the securities are transferred into the Foundation's name. You will receive a charitable credit for the mean value of the securities on the day of the transfer. The securities will then be sold immediately at their market prices, unless the church informs the Foundation *before the gift is made* that they wish to hold the securities in their name, at ABF's discretion.

If you have any questions, feel free to call the Foundation at 501-376-4791, ext. 5907.

Date_____

Broker _____

Firm _____

Address _____

Account # _____

Please deliver the following securities from the account referenced above to the Arkansas Baptist Foundation as a charitable gift for the benefit of_____.

Number of Shares	Name of Company/Fund

Transfer instructions:

Merrill Lynch

DTC 8862

FFC Arkansas Baptist Foundation

Account # 563-02002

Account Owner's Name_____ Co-owner's Name_____

Account Owner's Signature_____

Co-owner's Signature_____

Mailing Address _____

Phone Number ()- _____